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6 Attorneys for MCKINSEY & COMPANY, INC.
UNITED STATES and MCKINSEY &
7 COMPANY, INC.

8
9 UNITED STATES DISTRICT COURT
10 NORTHERN DISTRICT OF CALIFORNIA
11 SAN FRANCISCO
12

13 In re:
14 PG&E CORPORATION
15 - and -

16
17 PACIFIC GAS AND ELECTRIC COMPANY,
18 Debtors.
19

Bankruptcy Case
Case No. 19-30088-DM (Lead Case)
Chapter 11

(Jointly Administered)

**MCKINSEY & COMPANY, INC. UNITED
STATES' AND MCKINSEY & COMPANY,
INC.'S NOTICE OF SPEAKING
ATTORNEYS PER COURT'S ORDER
ESTABLISHING CONFIRMATION
HEARING PROTOCOL**

Related Docket Nos.: 7182, 7334, 7349

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28 MCKINSEY & COMPANY, INC. UNITED STATES' AND MCKINSEY & COMPANY, INC.'S NOTICE OF
SPEAKING ATTORNEYS PER COURT'S ORDER ESTABLISHING CONFIRMATION PROTOCOL

1 McKinsey & Company, Inc. United States and McKinsey and Company, Inc. (collectively,
2 “McKinsey”) hereby submits this Notice in accordance with the Court’s *Order Establishing*
3 *Confirmation Hearing Protocol* [Dkt. 7182], which directs that by May 22, 2020, “[a]ll parties that
4 intend to participate at the Confirmation Hearing must provide the Court with the names and e-mail
5 addresses of all speaking attorneys and witnesses.”

6 McKinsey filed *Limited Objections to the Debtors’ and Shareholder Proponents’ Treatment*
7 *of Executory Contracts Under the Joint Chapter 11 Plan of Reorganization* [Dkt. 7334], followed by
8 a *Notice of Errata* correcting minor errors in the initial filing [Dkt. 7349] (collectively, the “Limited
9 Objections”). Since filing the Limited Objections, McKinsey continues to communicate informally
10 with Debtors’ counsel regarding the matters raised therein and seeks to resolve any outstanding
11 issues prior to the plan confirmation hearing. McKinsey files this Notice in an abundance of caution,
12 to ensure all of its rights are fully reserved if such resolution is not reached.

13 In the event that any ground for objection raised in the Limited Objections becomes at issue
14 during the confirmation proceedings, Sam Newman (sam.newman@sidley.com) of Sidley Austin
15 LLP will be the “speaking attorney” on behalf of McKinsey.

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17 [Signature on following page]
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1 Dated: May 22, 2020

Respectfully submitted,

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3 SIDLEY AUSTIN LLP

4 By: /s/ Sam Newman
5 Sam Newman
6 Kennison Lay
7 Attorneys for MCKINSEY & COMPANY,
8 INC. UNITED STATES and MCKINSEY &
9 COMPANY, INC.

10 **CERTIFICATE OF SERVICE**

11 I hereby certify that on May 22, 2020, I electronically filed the foregoing Notice with the
12 Clerk of the Court by using the CM/ECF system, which will send a notice of electronic filing to all
13 CM/ECF participants.

14 By: /s/ Kennison Lay
15 Kennison Lay
16 Attorney for MCKINSEY & COMPANY, INC
17 UNITED STATES and MCKINSEY &
18 COMPANY, INC